

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION



Name of Offering check if this is an amendment and name has changed, and indicate change.) California News Tech, a Nevada Corporation. Private Offering of Common Stock - \$0.80 per unit (Check box(es) that apply): Filing Under ☐ Rule 504 ☐ Rule 505 Rule 506 Section 4(6) Amendment New Filing Type of Filing: BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of issuer (check if this is an amendment and name has changed, and indicate change.) California News Tech, a Nevada Corporation Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (415) 205-1695 529 Buchanan Street San Francisco, CA 94102 Telephone Number (Including Area Code) Same Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Same Brief Description of Business Development of online news media analysis for a monthly subscription. The service applies a proprietary algorithm that measures the sentiment of each news story evaluated. Type of Business Organization corporation ☐ limited partnership, already formed □ other (please specify): ☐ limited partnership, to be formed business trust actual astimated Actual or Estimated Date of Incorporation or Organization: Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A Notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;

Check Box (es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Nieuro (Lord Norra First (Circlinidae))	
Full Name (Last Name First, if individual) Munz, Marian	
Business or Residence Address (Number and Street, City, State, Zip Code)	
529 Buchanan Street, San Francisco, CA 94102	
Check Box (es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director	General and/or Managing Partner
Full Name (Last Name First, if individual)	<u></u>
Jaspar, Robert	
Business or Residence Address (Number and Street, City, State, Zip Code)	
529 Buchanan Street, San Francisco, CA 94102	
Check Box (es) that Apply: ☐ Promoter ☐ Beneficial Owner ■ Executive Officer ■ Director	☐ General and/or Managing Partner
Full Name (Last Name First, if individual) Barrs, Martin	
Business or Residence Address (Number and Street, City, State, Zip Code) 529 Buchanan Street, San Francisco, CA 94102	
Check Box (es) that Apply: ☐ Promoter ■ Beneficial Owner ■ Executive Officer ■ Director	☐ General and/or Managing Partner
Full Name (Last Name First, if individual)	
Arkoosh, John T.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
529 Buchanan Street, San Francisco, CA 94102	
Check Box (es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director	General and/or Managing Partner
Full Name (Last Name First, if individual) Hotchkiss, David A.	
Business or Residence Address (Number and Street, City, State, Zip Code) 529 Buchanan Street, San Francisco, CA 94102	
Check Box (es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last Name First, if individual)	
Jones, Michael N.	

529 Buchanan Street, San Francisco, CA 94102

(Use blank sheet, or copy and use additional copies of this sheet as necessary)

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Check Box (es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last Name First, if individual)
Schell, Gary
Business or Residence Address (Number and Street, City, State, Zip Code)
21795 - 64th Avenue, Langley British Columbia, Canada V2Y 2N7
Check Box (es) that Apply: ☐ Promoter ■ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last Name First, if individual)
Howard F. Fine and Carol M. Fine, Trustees of the Fine Trust
Business or Residence Address (Number and Street, City, State, Zip Code)
Two Embarcadero Center, 24th Floor, San Francisco, CA 94111
Check Box (es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last Name First, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box (es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last Name First, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
business of Residence Address (Palmber and Silver, Only, State, 21p Code)
Check Box (es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last Name First, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box (es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

B. INFORMATION ABOUT OFFERING			
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual?	Yes \[\begin{aligned} \text{None} \end{aligned}	No —	
3. Does the offering permit joint ownership of a single unit?	Yes	No □	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.	-	J	
Full Name (Last Name First, if individual)			-
N/A			_
Business or Residence Address (Number and Street, City, State, Zip Code)			
Name of Associated Broker or Dealer			_
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers			-
(Check "All States" or check individual States)] [KS] [KY] [LA] [ME]	
Full Name (Last Name First, if individual)			-
Business or Residence Address (Number and Street, City, State, Zip Code)			-
Name of Associated Broker or Dealer			-
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		All States	-
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OX [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]			
Full Name (Last Name First, if individual)			_
Business or Residence Address (Number and Street, City, State, Zip Code)		· ····································	_
Name of Associated Broker or Dealer			-
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		<u></u>	-
(Check "All States" or check individual States)	י נאטי ו	All States	
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [O [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]		. ,	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
		Aggregate Offering Price	Amount Already Sold
	Debt	S	\$
	Equity	51,000,000.00	\$ 94,000.00
	■ Common □ Preferred		
	Convertible Securities (including warrants)	2,500,000.00	\$0
	Partnership Interests	<u> </u>	\$
	Other (Specify)	S	\$
	Total	3,500,000.00	\$94,000.00
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	13	\$94,000.00
	Non-accredited Investors	0	\$
	Total (for filings under Rule 504 only)		\$
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A.		\$
	Rule 504		\$
	Total		\$
4,	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$1,500.00
	Printing and Engraving Costs		\$3,500.00
	Legal Fees		\$10,000.00
	Accounting Fees		\$
	Engineering Fees	. E	l \$
	Sales Commissions (specify finders' fees separately)		\$ 85,000.00
	Other Expenses (identify)	. [\$
	Total		\$ 100.000.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceed the issuer."	ds t	0		\$ <u>900,000.00</u>
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to th set forth in response to Part C - Question 4.b. above.	bo	x		
		Payments to Officers, Director & Affiliates	s,	Payments to Others
Salaries and fees		\$250,000.00		\$
Purchase of real estate		\$		\$
Purchase, rental or leasing and installation of machinery and equipment		\$		\$ <u>150,000.00</u>
Construction or leasing of plant buildings and facilities	0	\$		\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$		\$
Repayment of indebtedness.	ロ	\$		\$
Working capital	□	\$		\$100,000.00
Other (business growth, develop media analysis tools, obtain trademark and copyright protection for intellectual property, legal fees, and auditing fees)		\$		\$400,000.00
Column Totals		\$250,000.00		\$ <u>650,000.00</u>
Total Payments Listed (column totals added)		\$900,000	0.00	2
D. FEDERAL SIGNATURE				
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written recanny non-accredited investor pursuant to paragraph (b)(2) of Rule 502.				
Issuer (Print or Type) CALIFORNIA NEWSTECH INCORPORATED Signature Signature	•	Men	4	4/16/03 Date
Name of Signer (Print or Type) Marian Munz Title of Signer (Print or Type President and Direct			\int	
ATTENTION Intentional misstatements or omissions of fact constitute federal criminal v	iola	tions. (See 18 U.S	.C.	1001.)

	FORM D		
E.	STATE SIGNATURE		
1. Is any party described in 17CFR 230.262 presently subject to any of	the disqualification provisions of such rule?	Yes No	0
See Appen	dix. Column 5, for state response.		
2. The undersigned issuer hereby undertakes to furnish to any state ad times as required by state law.	ministrator of any state in which this notice is	filed, a notice on Fo	orm D (17 CFR 239.500 at such
3. The undersigned issuer hereby undertakes to furnish to the state adm	ninistrators, upon written request, information f	iurnished by the issu	er to offerees.
4. The undersigned issuer represents that the issuer is familiar with (ULOE) of the state in which this notice is filed and understands that conditions have been satisfied.			9 1
The issuer has react this notification and knows the contents to be truperson.	ue and has duly caused this notice to he signe	d on its behalf by t	the undersigned duly authorized
Issuer (Print or Type) CALIFORNIA NEWSTECH INCORPORATED	Signature	rung	Date 4/16/03
Name of Signer (Print or Type) Marian Munz	Title of Signer (Print or Type) President and Director	7	
MINITAL INTERPRETATION	T I COINCILL AND DILECTOR	ij	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		2	3			4			5		
	Intend to sell to non-accredited investors in State (Part B-Item 1) Intend to sell to Type of security and aggregate offering price offered in state (Part C-Item 1)			Type of investor and amount purchased in State (Part C-Item 2)					Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item1)		
G	**			Number of Accredited		Number of Non-					
State AL	Yes	No		Investors	Amount	Accredited Investors	Amount	Yes	No		
AK			-								
AZ											
AR CA		X	Fin 641 200	7	\$41,200	0			X		
CO		X	Equity - \$41,200	7	\$41,200	0			 		
CT											
DE											
DC FL		ļ							 		
GA	-										
HI											
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IL IN					+						
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KY LA				•					<u> </u>		
ME					<u> </u>						
MD											
MA	-										
MI MN					_						
MS		 									
MO											
MT					 						
NE NV		X	Equity - \$3,200	1	\$3,200	0			X		
NH			544.57 \$5,200	<u> </u>	00,200						
NJ											
NM NY					-						
NC NC											
ND											
OH					-						
OK OR		X	Equity - \$1,600	1	\$1,600	0			X		
PA			2,000	· · · · · · · · · · · · · · · · · · ·	\$1,500						
RI											
SC SD		-									
TN											
TX		Х	Equity - \$28,000	2	\$28,000	0			X		
UT											
VT VA					-				 		
WA		X	Equity - \$20,000	2	\$20,000	0			X		
WV											
WI		<u> </u>									
WY PR											
11			<u> </u>				1				